

# Adani Green Energy Limited

## Provisional Operational Update: Q1 FY 20

### Key highlights (Solar):

- Near P50 performance achieved for the portfolio.
- Improved YoY Grid availability at 98.70%.
- Continue to have plant availability in excess of 99%; 99.5% for Q1 FY 20.

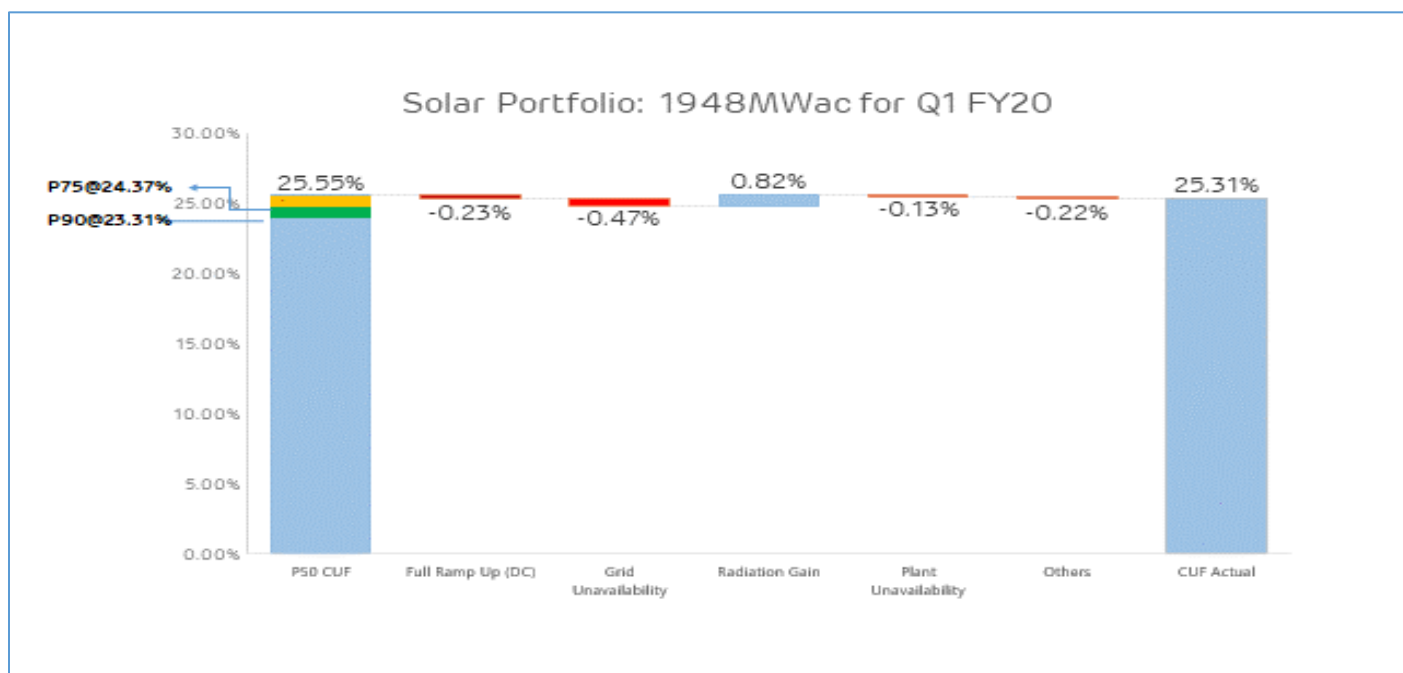
### Solar Portfolio Operational Update for Q1 FY 20:

KPI	Full Portfolio		RG 1 (930MW)	
	Q1 FY19	Q1 FY20	Q1 FY19	Q1 FY20
Operational MWac	1,878	<b>1,948</b>	880	<b>930</b>
Operational MWdc	2,295	<b>2,515</b>	1,042	<b>1,202</b>
Net Export (MWh)	839,672	<b>1,058,475</b>	381,722	<b>521,402</b>
CUF (AC)	20.43%	<b>25.31%</b>	19.86%	<b>26.63%</b>
CUF(DC)	16.72%	<b>19.61%</b>	16.77%	<b>20.60%</b>
Plant Availability	99.3%	<b>99.5%</b>	99.2%	<b>99.3%</b>
Grid Availability	95.5%	<b>98.7%</b>	98.1%	<b>99.2%</b>

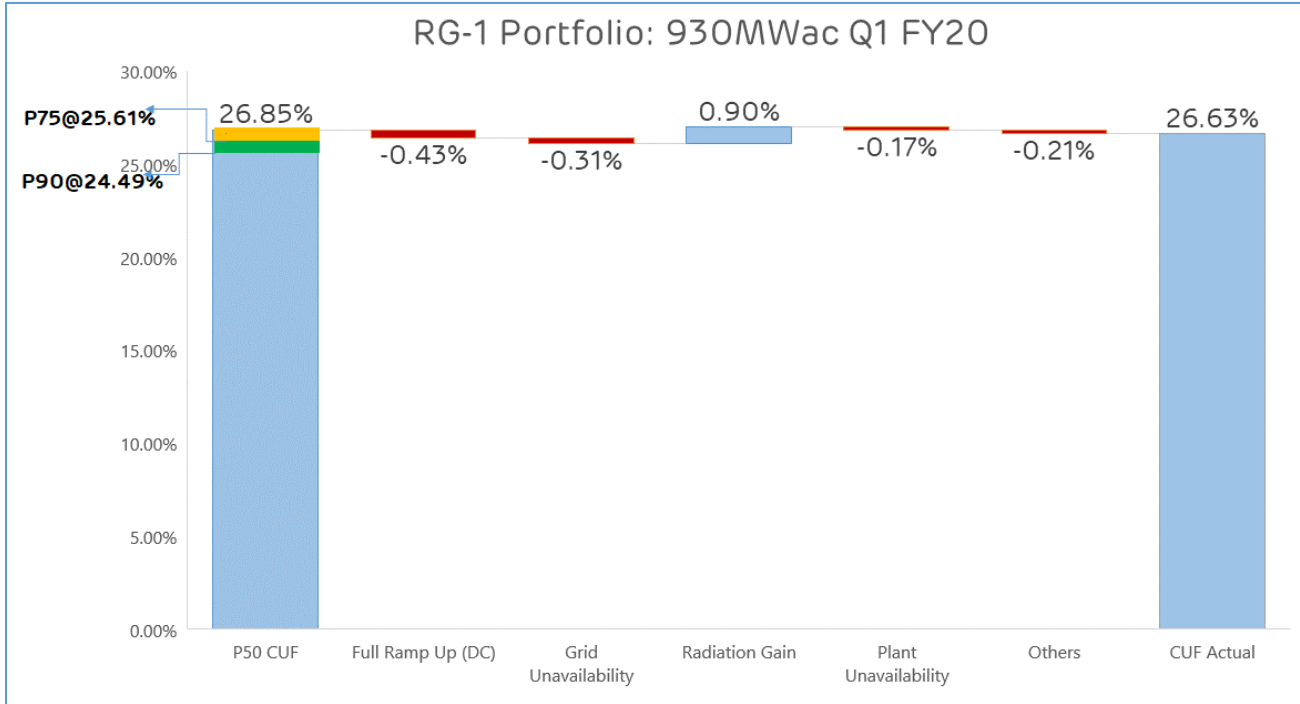
**Notes:**

1. RG1 (Restricted Group 1) comprises three SPVs i.e. Parampujya Solar Energy Private Limited, Prayatna Developers Private Limited & Adani Green Energy (UP) Limited which was created for the USD 500mn Green Bond issued in May 2019.
2. COD of Jhansi plant (50MW) was declared on 10<sup>th</sup> May, but generation is considered from June '19.
3. Bagewadi plant (20 MW) was acquired in Jan 2019 and thus not included in FY 2018-19.

### CUF Waterfall for Full Solar Portfolio of 1948MWac



**CUF Waterfall for RG-1 Portfolio of 930 MWac**



**Key highlights (Wind):**

- 100% Grid availability achieved.
- Plant availability lower at 86.8% owing to certain issues at the end of O&M operator. The technical team is working on the same and expects to rectify the same soon.

**Wind Portfolio Operational Update for Q1 FY20:**

KPI	Q1 FY19	Q1 FY20
Operational MWac	60	<b>72</b>
Net Export (MWh)	40,012	<b>57,234</b>
CUF (AC)	31.7%	<b>36.4%</b>
Plant Availability	90.2%	<b>86.8%</b>
Grid Availability	99.9%	<b>100.0%</b>

Note: These are provisional numbers and may change based on review of Q1 FY 20 financial results.

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