



Renewables

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15<sup>th</sup> May, 2019

To

BSE Limited  
P J Towers,  
Dalal Street,  
Mumbai – 400 001

The National Stock Exchange of India Limited  
"Exchange Plaza",  
Bandra – Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: 541450**

**Scrip Code: ADANIGREEN**

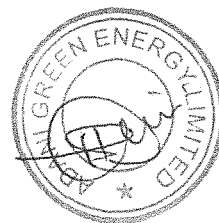
Dear Sirs,

**Sub: Intimation under of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In terms of Regulation 30(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the "**Listing Regulations**") as amended, we wish to inform you that Adani Green Energy (UP) Limited ("AGEUPL"), Parampujya Solar Energy Private Limited ("PSEPL") and Prayatna Developers Private Limited ("PDPL" and collectively with AGEUPL and PSEPL the "**Issuers**") are wholly owned subsidiaries of Adani Green Energy Limited. The Issuers have appointed Barclays, Citigroup, Credit Suisse, J.P. Morgan, MUFG and Standard Chartered Bank as Joint Global Coordinators and Joint Bookrunners and Emirates NBD Capital, SBICAP and YES Bank as Joint Bookrunners to arrange a series of fixed income investor meetings in Asia, Europe and the United States commencing on 16<sup>th</sup> May, 2019. An offering of USD-denominated Rule 144A / Reg S [5.5]-years senior secured green bonds (the "Notes") for benchmark size may follow, subject to market conditions. The Notes are expected to be rated BB+ by S&P and BB+ by Fitch. A copy of the investors presentation is available on the Company's website <https://www.adanigreenenergy.com>.

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Gujarat, India  
CIN: U40106GJ2015PLC082007

Tel +91 79 2555 5555  
Fax +91 79 2555 5500  
[investor.agel@adani.com](mailto:investor.agel@adani.com)



Any offering of securities will be made by means of offering circular ("OC"), which shall be made available to the prospective investors in relation to the contemplated issue of Notes. The OC includes the audited financial statements of the Issuers (combined) as of and for the fiscal year ended 31<sup>st</sup> March, 2019 prepared in accordance with Indian Accounting Standards ("Ind AS") notified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time (except Ind AS 33 on Earnings Per Share), other accounting principles generally accepted in India and the Guidance Note on Combined and Carve-out Financial Statements issued by the Institute of Chartered Accountants of India and presented in rupees, is available on the following link:

<https://www.adanigreenenergy.com / investors / financials / Financials of Subsidiary Companies / 2018-19>

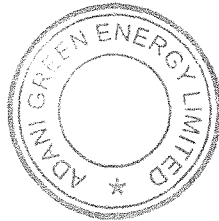
The above is for your information and dissemination to the members. You are requested to take it on record and treat it as compliance under Regulation 30 and other applicable regulations under the Listing Regulations and acknowledge receipt.

Thanking you,

Yours Faithfully,

**For, Adani Green Energy Limited**

  
**Pragnesh Darji**  
**Company Secretary**



Date & Time of Download : 15/05/2019 06:59:55

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	689382
<b>Date and Time of Submission</b>	5/15/2019 6:59:45 AM
<b>Scripcode and Company Name</b>	541450 - Adani Green Energy Ltd
<b>Subject / Compliance Regulation</b>	Intimation Of Investor Meetings For US\$ Bonds By Wholly-Owned Subsidiaries
<b>Submitted By</b>	Pragnesh Darji
<b>Designation</b>	Company Secretary & Compliance Officer

**Disclaimer** : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

**Date of** 15-May-2019

**NSE Acknowledgement**

<b>Symbol:-</b>	ADANIGREEN
<b>Name of the Company: -</b>	Adani Green Energy Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Updates
<b>Date of Submission:-</b>	15-May-2019 07:01:11 AM
<b>NEAPS App. No:-</b>	2019/May/3199/3263

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.